

**DEVELOPMENT BANK OF THE PHILIPPINES**

Head Office: Sen. Gil J. Puyat Avenue corner
Makati Avenue, Makati City, Philippines

**Statement of Condition (Unaudited)**

As of December 31, 2025

(In thousand pesos)

Resources

Cash and other cash items	P	5,841,964
Due from Bangko Sentral ng Pilipinas		51,356,955
Due from other banks - net		7,641,737
Interbank loans receivable		59,931,982
Securities purchased under agreement to resell - net		65,130,290
Financial assets at fair value through profit or loss (FVTPL)		2,063,260
Financial assets at fair value through other comprehensive income (FVOCI)		69,230,641
Financial assets at amortized cost (Held to collect - net)		228,871,880
Financial assets at amortized cost (Loans and receivables - net)		492,351,962
Bank premises, furniture, fixtures and equipment - net		2,517,282
Right-of-use assets - net		628,630
Investment property - net		2,950,865
Equity investment in subsidiaries - net		854,556
Equity investment in associates and joint ventures - net		25,024,108
Non-current assets held for sale - net		151,138
Deferred tax assets		13,583,237
Intangible assets - net		162,963
Other assets - net		12,525,998
Total resources	P	1,040,819,448

Liabilities and Capital Funds**Liabilities**

Deposit liabilities	P	798,295,623
Bills payable		
Official Development Assistance (ODA)		24,582,863
Non-ODA		32,520,996
		57,103,859
Bonds payable		36,738,914
Manager's checks and demand drafts outstanding		317,804
Accrued taxes, interests and expenses		8,793,874
Deferred credits and other liabilities		38,799,868
Total liabilities		940,049,942

Capital funds

Common stock, P100 par value (Authorized - 350 million shares, issued and outstanding - 320 million shares)		32,000,000
Retained earnings		68,127,411
Retained earnings reserves		252,323
Accumulated other comprehensive income/(loss)		389,772
Total capital funds		100,769,506
Total liabilities and capital funds	P	1,040,819,448

Certified Correct:

Sgd.

AVP DONNA MAY B. CORTEZ

OIC, Financial Accounting Department

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Statement of Income (Unaudited)
For the Year Ended December 31, 2025
(In thousands of pesos, except per share amounts)

Interest income on:	
Loans and receivables	P 32,613,222
Financial assets - debt and equity securities	15,684,210
Interbank loans receivable/Securities purchased under agreement to resell	3,373,260
Deposits with banks	1,215,390
	<u>52,886,082</u>
Interest and other financial expenses on:	
Bills payable and other borrowings	4,133,072
Deposits	19,637,542
	<u>23,770,614</u>
Net interest income before provision for impairment	29,115,468
Provision for impairment	<u>12,739,650</u>
Net interest income after provision for impairment	16,375,818
Other income	
Profit/(Loss) from investment and securities trading	1,423,905
Foreign exchange profit/(loss)	930,011
Service charges, fees and commissions	2,012,415
Dividends - equity investments	19,103
Miscellaneous	917,504
	<u>5,302,938</u>
Other expenses	
Compensation and fringe benefits	6,711,805
Taxes and licenses	5,411,308
Occupancy expenses	76,237
Other operating expenses	5,329,212
	<u>17,528,562</u>
Net income before income tax	4,150,194
Provision for income tax	<u>(130,275)</u>
NET INCOME FOR THE YEAR	P 4,280,469
Earnings per share	P 13.38

Certified Correct:

Sgd.
AVP DONNA MAY B. CORTEZ
OIC, Financial Accounting Department