

DEPARTMENT OF FINANCE  
OUTSTANDING LIABILITIES  
NAME OF GOCC:  
FOR THE QUARTER OF:

Development Bank of the Philippines  
December 31, 2023

PARTICULARS	NAME OF LOAN	CREDITOR	CURRENCY	Total Availments For the Quarter			Total Actual Repayments For the Quarter			Outstanding Balance As of Balance of the Quarter		Total Actual Interest Payments For the Quarter		
				4th Quarter			4th Quarter			US \$	Peso Equivalent	4th Quarter		
				Oct	Nov	Dec	Oct	Nov	Dec			Oct	Nov	Dec
<b>I. Domestic Debts</b>														
<b>A. NG-Guaranteed</b>										0.00	0.00			
<b>B. On lending from NG</b>										0.00	0.00			
<b>C. Others</b>										0.00	16,205,308,898.37			
<b>II. Foreign Debts</b>														
<b>A. NG-Guaranteed</b>										546,794,621.82	30,276,018,210.18			
<b>B. Non-NG-Guaranteed</b>										749,246,756.76	41,485,792,921.81			
<b>III. OTHER FORMS OF LIABILITIES</b>														
<b>A. Domestic</b>														
Accounts Payable and Accrued Expenses											14,983,929,382.14			
Finance Lease Payable											642,071,196.63			
Inter-agency Payables														
Due to National Treasury											132,888,492.29			
Due to BIR														
Due to GSIS														
Due to PAG - IBIG (HDMF)														
Due to PHILHEALTH														
Due to Other NGAs														
Due to Other GOCCs														
Due to LGUs														
Due to BSP											0.00			
Due to Other Banks														
BOT Lease Obligation														
Accrued Benefits (applicable for SSS, GSIS and PHILHEALTH)											119,232,528.58			
Bank Deposit Liabilities (applicable for GFIs)											710,501,503,361.40			
Deferred Credits											2,696,177,169.91			
<b>B. Foreign</b>														
BOT Lease Obligation														
Inter-agency Payables														
Due to National Treasury										9,946.43	550,733.82			
Accounts Payable and Accrued Expenses										348,136,375.84	19,276,311,130.32			
Bank Deposit Liabilities (applicable for GFIs)										1,167,472,953.93	64,642,977,459.11			
Deferred Credits										782,027.23	43,300,847.73			
<b>IV. Outstanding Guaranteed Obligations* (For Guaranty Corporations)</b>														
Total Domestic														
Total Foreign														

NOTE: Items I, II, and III should be equal to Total Liabilities under the Balance Sheet

\*Refer to guaranty obligations of guarantee corporations (eg. QUEDANCOR, TIDCORP, HGC, Small Business Corporation, PDIC)

LOAN STATUS REPORT  
As of December 31, 2023

Name of GOCC: Development Bank of the Philippines

PARTICULARS	CREDITOR	Total Amount of Loan Facility/Credit Line (In Original Currency) 1A	Total Amount of Loan Facility/Credit Line (In Philippine Currency) 1B	Commitment Fee, if applicable	Total Amount Drawn from the Loan Facility/Credit Line (In Original Currency) 2A	Total Amount Drawn from the Loan Facility/Credit Line (In Philippine Currency) 2B	Amount Utilized from the Amount Drawn (In Original Currency) 3A	Amount Utilized from the Amount Drawn (In Philippine Currency) 3B	Amount Unutilized (In Original Currency) [2A-3A]	Amount Utilized (In Philippine Currency) [2B-3B]	List of related projects and its brief description (add another sheet, if needed)	Status of the Loan Program/Project	Outstanding Loan Balance (In Original Currency)	Outstanding Loan Balance (In Philippine Currency)
DOMESTIC DEBT (see definitions below)		<i>see Note 1</i>		<i>see Note 2</i>	<i>see Note 3</i>		<i>see Note 4</i>					<i>see Note 5</i>	<i>see Note 6</i>	
A. NG-Guaranteed														
B. On Lending From NG														
C. Non-NG Guaranteed														
BONDS PAYABLE, RD, RES	VARIOUS	12,000,000,000.00	12,000,000,000.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	To finance and/or refinance DBP's loans to customers or its own operating activities in Eligible Green and Social Categories as defined in DBP's Sustainable Financing Framework.	N/A		12,000,000,000.00
BONDS PAYABLE, RD, RES	VARIOUS	3,875,000,000.00	3,875,000,000.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	To finance and/or refinance DBP's loans to customers or its own operating activities in Eligible Green and Social Categories as defined in DBP's Sustainable Financing Framework.	N/A		3,875,000,000.00
		15,875,000,000.00	15,875,000,000.00											15,875,000,000.00
		15,875,000,000.00	15,875,000,000.00											15,875,000,000.00
FOREIGN DEBTS														
A. NG-Guaranteed														
B. Non-NG Guaranteed														
FCDU														
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	8,213,406.33	454,776,308.49	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	8,213,406.33	454,776,308.49
BP - REPU NRES BANKS	HSBC Hong Kong	13,110,864.10	725,948,545.22	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	13,110,864.10	725,948,545.22
BP - REPU NRES BANKS	HSBC Hong Kong	13,777,031.25	762,834,220.31	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	13,777,031.25	762,834,220.31
BP - REPU NRES BANKS	HSBC Hong Kong	14,137,104.18	782,771,458.45	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	14,137,104.18	782,771,458.45
BP - REPU NRES BANKS	Standard Chartered Bank, UK	14,266,210.66	789,920,084.24	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	14,266,210.66	789,920,084.24
BP - REPU NRES BANKS	Standard Chartered Bank, UK	14,471,753.81	801,301,008.46	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	14,471,753.81	801,301,008.46
BP - REPU NRES BANKS	Standard Chartered Bank, UK	19,105,890.29	1,057,893,145.36	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	19,105,890.29	1,057,893,145.36
BP - REPU NRES BANKS	Standard Chartered Bank, UK	2,702,302.01	149,626,462.29	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	2,702,302.01	149,626,462.29
BP - REPU NRES BANKS	Standard Chartered Bank, UK	2,737,604.99	151,581,188.30	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	2,737,604.99	151,581,188.30
BP - REPU NRES BANKS	Standard Chartered Bank, UK	2,738,596.63	151,636,095.40	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	2,738,596.63	151,636,095.40
BP - REPU NRES BANKS	Standard Chartered Bank, UK	4,591,060.49	254,207,019.33	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,591,060.49	254,207,019.33
BP - REPU NRES BANKS	Standard Chartered Bank, UK	4,687,758.00	259,561,160.46	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,687,758.00	259,561,160.46
BP - REPU NRES BANKS	Standard Chartered Bank, UK	9,388,630.16	519,848,451.96	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,388,630.16	519,848,451.96
BP - REPU NRES BANKS	HSBC Hong Kong	4,708,117.88	260,688,487.02	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,708,117.88	260,688,487.02
BP - REPU NRES BANKS	HSBC Hong Kong	9,227,329.42	510,917,229.99	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,227,329.42	510,917,229.99
BP - REPU NRES BANKS	HSBC Hong Kong	9,333,497.50	516,795,756.58	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,333,497.50	516,795,756.58
BP - REPU NRES BANKS	HSBC Hong Kong	9,511,126.72	526,631,086.49	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,511,126.72	526,631,086.49
BP - REPU NRES BANKS	HSBC Hong Kong	9,593,380.66	531,185,487.14	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,593,380.66	531,185,487.14
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	13,661,616.71	756,443,717.23	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	13,661,616.71	756,443,717.23
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	13,661,973.25	756,463,458.85	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	13,661,973.25	756,463,458.85
BP - REPU NRES BANKS	ING Bank, Netherlands	9,529,018.69	527,621,764.87	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,529,018.69	527,621,764.87
BP - REPU NRES BANKS	ING Bank, Netherlands	4,480,836.96	248,103,942.48	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,480,836.96	248,103,942.48
BP - REPU NRES BANKS	ING Bank, Netherlands	9,432,416.78	522,272,917.11	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,432,416.78	522,272,917.11
BP - REPU NRES BANKS	ING Bank, Netherlands	4,420,549.31	244,765,815.29	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,420,549.31	244,765,815.29
BP - REPU NRES BANKS	Standard Chartered Bank, UK	46,495,777.78	2,574,471,215.67	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	46,495,777.78	2,574,471,215.67
		267,983,854.56	14,838,266,026.99										267,983,854.56	14,838,266,026.99

**LOAN STATUS REPORT**  
As of December 31, 2023

Name of GOCC: Development Bank of the Philippines

PARTICULARS	CREDITOR	Total Amount of Loan Facility/Credit Line (In Original Currency) 1A	Total Amount of Loan Facility/Credit Line (In Philippine Currency) 1B	Commitment Fee, if applicable	Total Amount Drawn from the Loan Facility/Credit Line (In Original Currency) 2A	Total Amount Drawn from the Loan Facility/Credit Line (In Philippine Currency) 2B	Amount Utilized from the Amount Drawn (In Original Currency) 3A	Amount Utilized from the Amount Drawn (In Philippine Currency) 3B	Amount Unutilized (In Original Currency) [2A-3A]	Amount Utilized (In Philippine Currency) [2B-3B]	List of related projects and its brief description (add another sheet, if needed)	Status of the Loan Program/Project	Outstanding Loan Balance (In Original Currency)	Outstanding Loan Balance (In Philippine Currency)
BONDS PAY-NRES OTH BANKS	BANK OF NEW YORK LONDON UK	300,000,000.00	14,550,000,000.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	To refinance maturing Senior Notes due March 2021. The borrowing is in line with DBP's Liability Management Plan for calendar years 2020-2021.	N/A	299,069,451.64	16,559,475,537.31
		<b>300,000,000.00</b>	<b>14,550,000,000.00</b>										<b>299,069,451.64</b>	<b>16,559,475,537.31</b>
<b>RBU</b>														
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	9,307,889.25	515,377,827.77	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,307,889.25	515,377,827.77
BP - REPU NRES BANKS	Standard Chartered Bank, UK	9,358,633.83	518,187,555.17	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,358,633.83	518,187,555.17
BP - REPU NRES BANKS	Standard Chartered Bank, UK	36,613,099.56	2,027,267,322.64	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	36,613,099.56	2,027,267,322.64
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	45,759,387.59	2,533,697,290.86	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	45,759,387.59	2,533,697,290.86
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	4,765,191.75	263,848,667.20	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,765,191.75	263,848,667.20
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	2,750,748.16	152,308,925.62	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	2,750,748.16	152,308,925.62
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	17,705,037.96	980,327,951.85	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	17,705,037.96	980,327,951.85
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	10,508,164.43	581,837,064.49	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	10,508,164.43	581,837,064.49
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	3,920,427.65	217,074,078.98	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	3,920,427.65	217,074,078.98
BP - REPU NRES BANKS	Citigroup Global Markets Inc.	4,535,145.38	251,110,999.69	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	4,535,145.38	251,110,999.69
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	3,243,300.00	179,581,521.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	3,243,300.00	179,581,521.00
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	1,185,600.00	65,646,672.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	1,185,600.00	65,646,672.00
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	9,793,550.00	542,268,863.50	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	9,793,550.00	542,268,863.50
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	10,659,000.00	590,188,830.00	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	10,659,000.00	590,188,830.00
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	7,844,625.00	434,356,886.25	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	7,844,625.00	434,356,886.25
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	2,206,850.00	122,193,284.50	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	2,206,850.00	122,193,284.50
BP - REPU NRES BANKS	United Overseas Bank Ltd. Singapore	2,036,800.00	112,777,615.99	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Cash funding requirement	N/A	2,036,800.00	112,777,615.99
		<b>182,193,450.56</b>	<b>10,088,051,357.51</b>										<b>182,193,450.56</b>	<b>10,088,051,357.51</b>
<b>Total</b>		<b>750,177,305.12</b>	<b>39,476,317,384.50</b>										<b>749,246,756.76</b>	<b>41,485,792,921.81</b>

41,485,792,921.81

Definition:

1. NG-Guaranteed - these are covered by the loan contracts entered with the reporting GOCC and creditors guaranteed by the National Government.
2. On Lending from NG - these are covered by the loan contracts entered with the National Government (NG) and creditors, and relented to the GOCCs.
3. Non-NG Guaranteed - these are loan contracts entered by the GOCCs not guaranteed by the National Government.

Notes:

1. Amount of Loan Facility/Credit Line - total amount of loan facility/credit line available for the GOCCs.
2. Commitment Fee - fees charged by a lender on the unused credit line or undrawn loan facility.
3. Amount Drawn - actual avaiement from the loan facility/credit line.
4. Amount Utilized - actual amount disbursed by GOCCs, e.g. projects, relending, etc.
5. Status of the Loan Program/Project - please indicate whether completed, fully lent, ongoing (indicate % of completion), not yet started, cancelled, etc.
6. Outstanding Balance as of December 31, 2016.

\*\*For all Philippine currency, please use BSP Foreign Exchange Rate as of December 31, 2016.

Prepared by:

  
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Manager

Approved by:

  
SAMP MARIA THERESA F. ABAD  
Head, FDSOD

LOAN STATUS REPORT  
As of December 31, 2023  
Name of GOCC: DEVELOPMENT BANK OF THE PHILIPPINES

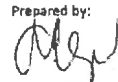
PARTICULARS	CREDITOR		Total Amount of Loan Facility/Credit Line (In Original Currency) 1A	Total Amount of Loan Facility/Credit Line (In Philippine Currency) 1B	Commitment Fee, if applicable	Total Amount Drawn from the Loan Facility/Credit Line (In Original Currency) 2A	Total Amount Drawn from the Loan Facility/Credit Line (In Philippine Currency) 2B	Amount Utilized from the Amount Drawn (in Original Currency) 3A	Amount Utilized from the Amount Drawn (In Philippine Currency) 3B	Amount Unutilized (In Orig. Currency) [2A-3A]	Amount Unutilized (in PhP) [2B-3B]	List of related projects and its brief description (add another sheet, if needed)	Status of the Loan Program/Project	Outstanding Loan Balance (In Original Currency)	Outstanding Loan Balance (In Philippine Currency)
DOMESTIC DEBT (see definitions below)															
A. NG-Guaranteed															
C. Non-NG Guaranteed															
PhilGuarantee iGLF	IG	Php	3,709,251,004.27	3,709,251,004.27	n/a							establishment & expansion of financially, technically, economically viable cottage & small & medium enterprise	Completed	330,308,898.37	330,308,898.37
<b>TOTAL</b>		Php		3,709,251,004.27											<b>330,308,898.37</b>
FOREIGN DEBTS															
A. NG-Guaranteed															
CREDIT FOR BETTER HEALTH CARE PROGRAM (CBHCP)	ADB	JPY	4,520,780,200.00	1,776,990,442.09	15,491,716.92	1,964,826,658.00	772,317,617.13	1,964,826,658.00	772,317,617.13	-	-	Social Services	Completed	1,581,455,344.00	621,625,230.00
DOMESTIC SHIPPING & MODERNIZATION PROGRAM I (DSMP I)	JICA	JPY	15,000,000,000.00	5,896,074,450.00	n/a	12,699,813,296.00	4,991,936,312.95	12,699,813,296.00	4,991,936,312.95	-	-	Sustainable Logistic Development	Completed	619,500,000.00	243,507,874.79
DOMESTIC SHIPPING & MODERNIZATION PROGRAM II (DSMP II-REG)	JICA	JPY	19,532,000,000.00	7,677,475,077.16	n/a	18,973,355,103.00	7,457,887,616.91	18,973,355,103.00	7,457,887,616.91	-	-	Sustainable Logistic Development	Completed	4,627,640,000.00	1,818,993,997.85
DOMESTIC SHIPPING & MODERNIZATION PROGRAM II (DSMP II-TA)	JICA	JPY	458,000,000.00	180,026,806.54	n/a	410,062,112.00	161,183,782.77	410,062,112.00	161,183,782.77	-	-	Sustainable Logistic Development	Completed	201,660,000.00	79,266,824.91
ENVIRONMENTAL DEVELOPMENT PROJECT NON WATER (EDP NW)	JICA	JPY	17,000,000,000.00	6,682,217,710.00	53,084,753.79	17,000,000,000.00	6,682,217,710.00	17,000,000,000.00	6,682,217,710.00	-	-	Environment	Completed	13,934,400,000.00	5,477,217,321.07
ENVIRONMENTAL DEVELOPMENT PROJECT TECHNICAL ASSISTANCE (EDP TA)	JICA	JPY	246,000,000.00	96,655,620.98	684,298.57	214,316,692.00	84,241,811.46	214,316,692.00	84,241,811.46	-	-	Environment	Completed	175,600,000.00	69,023,378.33
ENVIRONMENTAL DEVELOPMENT PROJECT-PHIL WATER REVOLVING FUND (EDP PWRF)	JICA	JPY	7,600,000,000.00	2,987,344,388.00	4,399,244.71	7,600,000,000.00	2,987,344,388.00	7,600,000,000.00	2,987,344,388.00	-	-	Environment	Completed	5,560,950,000.00	2,185,851,680.85
ENVIRONMENTAL INFRASTRUCTURE SUPPORT CREDIT PROGRAM I (EISCP I)	JICA	JPY	5,000,000,000.00	1,965,358,150.00	n/a	4,900,471,515.00	1,926,236,326.17	4,900,471,515.00	1,926,236,326.17	-	-	Environment	Completed	597,615,000.00	234,905,502.44
ENVIRONMENTAL INFRASTRUCTURE SUPPORT CREDIT PROGRAM I TA (EISCP I-TA)	JICA	JPY	158,000,000.00	62,105,317.54	n/a	157,993,277.00	62,102,674.92	157,993,277.00	62,102,674.92	-	-	Environment	Completed	19,260,000.00	7,570,559.59
ENVIRONMENTAL INFRASTRUCTURE SUPPORT CREDIT PROGRAM II (EISCP II)	JICA	JPY	20,529,000,000.00	8,069,367,492.27	n/a	20,528,979,432.00	8,069,359,407.57	20,528,979,432.00	8,069,359,407.57	-	-	Environment	Completed	10,769,248,000.00	4,233,085,865.12
INDUSTRIAL & SUPPORT SERVICES EXPANSION PROGRAM I (ISSEP I)	JICA	JPY	22,500,000,000.00	8,844,111,675.00	n/a	22,499,999,999.00	8,844,111,674.61	22,499,999,999.00	8,844,111,674.61	-	-	Small & Medium Scale Enterprise	Completed	1,097,558,000.00	431,418,911.97
INDUSTRIAL & SUPPORT SERVICES EXPANSION PROGRAM II (ISSEP II)	JICA	JPY	35,350,000,000.00	13,895,082,120.50	n/a	35,260,217,721.00	13,859,791,253.75	35,260,217,721.00	13,859,791,253.75	-	-	Small & Medium Scale Enterprise	Completed	18,497,152,000.00	7,270,705,687.11
LOGISTICS INFRASTRUCTURE DEVELOPMENT PROJECT (LIDP TA)	JICA	JPY	300,000,000.00	117,921,489.00	49,115,472.29	84,384,206.00	33,169,037.40	84,384,206.00	33,169,037.40	-	-	Sustainable Logistic Development	Completed	65,856,000.00	25,886,125.04
LOGISTICS INFRASTRUCTURE DEVELOPMENT PROJECT (LIDP)	JICA	JPY	30,080,000,000.00	11,823,594,630.40	-	19,314,804,017.00	7,592,101,498.09	19,314,804,017.00	7,592,101,498.09	-	-	Sustainable Logistic Development	Completed	15,074,944,000.00	5,925,532,810.46

**LOAN STATUS REPORT**  
As of December 31, 2023  
Name of GOCC: DEVELOPMENT BANK OF THE PHILIPPINES

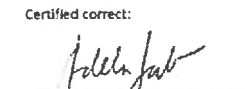
PARTICULARS	CREDITOR		Total Amount of Loan Facility/Credit Line (In Original Currency) 1A	Total Amount of Loan Facility/Credit Line (In Philippine Currency) 1B	Commitment Fee, if applicable	Total Amount Drawn from the Loan Facility/Credit Line (In Original Currency) 2A	Total Amount Drawn from the Loan Facility/Credit Line (In Philippine Currency) 2B	Amount Utilized from the Amount Drawn (In Original Currency) 3A	Amount Utilized from the Amount Drawn (In Philippine Currency) 3B	Amount Unutilized (In Orig. Currency) [2A-3A]	Amount Unutilized (in PhP) [2B-3B]	List of related projects and its brief description (add another sheet, if needed)	Status of the Loan Program/Project	Outstanding Loan Balance (In Original Currency)	Outstanding Loan Balance (In Philippine Currency)
COTTAGE ENTERPRISE FINANCE PROJECT (CEFP)	KFW	EUR	10,225,837.62	625,429,633.21	1,124,277.02	1,404,865.75	85,923,980.35	1,404,865.75	85,923,980.35	-	-	Small & Medium Scale Enterprise	Completed	369,499.90	22,599,242.80
CREDIT LINE FOR SMALL & MEDIUM ENTERPRISE (CLSM E)	KFW	EUR	12,782,297.03	781,787,041.82	16,005,212.96	12,782,297.03	781,787,041.82	12,782,297.03	781,787,041.82	-	-	Small & Medium Scale Enterprise	Completed	6,822,678.95	417,286,656.89
CREDIT LINE FOR SMALL & MEDIUM ENTERPRISE (CLSM E)	KFW	EUR	5,112,918.81	312,714,816.61		5,112,918.81	312,714,816.61	5,112,918.81	312,714,816.61	-	-	Small & Medium Scale Enterprise	Completed	3,582,918.81	219,137,412.68
CREDIT LINE FOR SMALL & MEDIUM ENTERPRISE (CLSM E)	KFW	EUR	5,287,649.52	323,401,644.22		5,287,649.52	323,401,644.22	5,287,649.52	323,401,644.22	-	-	Small & Medium Scale Enterprise	Completed	3,879,649.52	237,285,967.82
CREDIT LINE FOR SOLID WASTE MANAGEMENT (CLSWM)	KFW	EUR	7,500,000.00	458,712,765.00		10,285,383.50	7,500,000.00	458,712,765.00	7,500,000.00	458,712,765.00	-	-	Environment	Completed	5,000,000.00
INDUSTRIAL POLLUTION CONTROL LOAN PROJECT II (IPCLP II)	KFW	EUR	9,356,641.43	572,268,114.86	5,810,463.12	9,356,641.43	572,268,114.86	9,356,641.43	572,268,114.86	-	-	Environment	Completed	5,302,096.91	324,285,271.36
INDUSTRIAL POLLUTION CONTROL LOAN I (IPCLP I)	KFW	EUR	4,703,885.31	287,697,631.57	1,699,297.57	4,703,885.31	287,697,631.57	4,703,885.31	287,697,631.57	-	-	Environment	Completed	2,044,144.87	125,023,379.20
<b>TOTAL</b>				<b>73,436,377,016.77</b>											<b>30,276,018,210.18</b>
<b>GRAND TOTAL-DOMESTIC &amp; FOREIGN DEBT</b>				<b>77,145,628,021.04</b>											<b>30,606,327,108.55</b>
B. Non-NG Guaranteed															
None															

- Definition:
1. NG-Guaranteed - these are covered by the loan contracts entered with the reporting GOCC and creditors guaranteed by the National Government.
  2. On Lending from NG - these are covered by the loan contracts entered with the National Government (NG) and creditors, and lent to the GOCCs.
  3. Non-NG Guaranteed - these are loan contracts entered by the GOCCs not guaranteed by the National Government.

- Notes:
1. Amount of Loan Facility/Credit Line - total amount of loan facility/credit line available for the GOCCs.
  2. Commitment Fee - fees charged by a lender on the unused credit line or undrawn loan facility.
  3. Amount Drawn - actual avallment from the loan facility/credit line
  4. Amount Utilized - actual amount disbursed by GOCCs, e.g. projects, relending, etc.
  5. Status of the Loan Program/Project - please indicate whether completed, fully lent, ongoing (indicate % of completion), not yet started, cancelled, etc.

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