

LOAN STATUS REPORT - SUMMARY
As of December 31, 2023

Name of GOCC: **DEVELOPMENT BANK OF THE PHILIPPINES**

PARTICULARS	CREDITOR	Total Amount of Loan Facility/Credit Line (In Original Currency) 1A	Total Amount of Loan Facility/Credit Line (In Philippine Currency) 1B	Commitment Fee, if applicable	Total Amount Drawn from the Loan Facility/Credit Line (In Original Currency) 2A	Total Amount Drawn from the Loan Facility/Credit Line (In Philippine Currency) 2B	Amount Utilized from the Amount Drawn (In Original Currency) 3A	Amount Utilized from the Amount Drawn (In Philippine Currency) 3B	Amount Unutilized (in Original Currency) [2A-3A]	Amount Utilized (in Philippine Currency) [2B-3B]	List of related projects and its brief description (add another sheet, if needed)	Status of the Loan Program/Project	Outstanding Loan Balance (In Original Currency)	Outstanding Loan Balance (In Philippine Currency)
		<i>see Note 1</i>		<i>see Note 2</i>	<i>see Note 3</i>		<i>see Note 4</i>					<i>see Note 5</i>	<i>see Note 6</i>	
DOMESTIC DEBT (see definitions below)														
A. NG-Guaranteed														
B. On Lending From NG														
C. Non-NG Guaranteed		SEE ATTACHED SCHEDULE	19,584,251,004.27											16,205,308,898.37
FOREIGN DEBTS														
A. NG-Guaranteed		SEE ATTACHED SCHEDULE	73,436,377,016.77											30,276,018,210.18
B. Non-NG Guaranteed		SEE ATTACHED SCHEDULE	39,476,317,384.50											41,485,792,921.81
			112,912,694,401.27											71,761,811,131.99
TOTAL			132,496,945,405.54											87,967,120,030.36

Definition:


1. NG-Guaranteed - these are covered by the loan contracts entered with the reporting GOCC and creditors guaranteed by the National Government.
2. On Lending from NG - these are covered by the loan contracts entered with the National Government (NG) and creditors, and relented to the GOCCs.
3. Non-NG Guaranteed - these are loan contracts entered by the GOCCs not guaranteed by the National Government.

Notes:

1. Amount of Loan Facility/Credit Line - total amount of loan facility/credit line available for the GOCCs.
2. Commitment Fee - fees charged by a lender on the unused credit line or undrawn loan facility.
3. Amount Drawn - actual avialment from the loan facility/credit line.
4. Amount Utilized - actual amount disbursed by GOCCs, e.g. projects, relending, etc.
5. Status of the Loan Program/Project - please indicate whether completed, fully lent, ongoing (indicate % of completion), not yet started, cancelled, etc.
6. Outstanding Balance as of December 31, 2016.

**For all Phillipine currency, please use BSP Foreign Exchange Rate as of December 31, 2016.

Certified correct:


VP J. MA D. BELZA

Head, Financial Accounting Department

FOREIGN AND DOMESTIC SETTLEMENT AND OPERATIONS DEPARTMENT
 OUTSTANDING LIABILITIES
 FOR THE 4TH QUARTER OF CY 2023

PARTICULARS	NAME OF LOAN	CREDITORS	Loan No.	Date of Contract	Maturity Date	Loan	CURRENCY	Dollar (USD)	Equivalent (PHP)	TOTAL AVAILMENTS FOR THE QUARTER			TOTAL ACTUAL REPAYMENTS FOR THE QUARTER			OUTSTANDING BALANCE As of Balance of the Quarter			TOTAL ACTUAL INTEREST PAYMENTS FOR THE QUARTER		
										OCT	NOV	DEC	OCT	NOV	DEC	CURR FORMULA	ORIG CURRENCY	PESO EQUIVALENT	OCT	NOV	DEC
															55,3700						
I. DOMESTIC DEBTS																					
A. NG-GUARANTEED																					
B. ONLENDING FROM NG																					
C. OTHERS																					
UNSECSUBDT, RD, CAP NOTES	DEUTSCHE BANK AG, MANILA			20-Nov-13	20-Nov-23	10,000,000,000.00	PHP		10,000,000,000.00	-	-	-	-	10,000,000,000.00	-	-	-	-	-	121,875,000.12	-
						10,000,000,000.00		-	10,000,000,000.00	-	-	-	-	10,000,000,000.00	-	-	-	-	-	121,875,000.12	-
BP - REPU RES BANKS	Bank of the Philippines Islands		173741	23-Oct-23	25-Oct-23	27,023,095.91	PHP		27,023,095.91	27,023,095.91	-	-	27,023,095.91	-	-	-	-	-	9,383.02	-	-
						27,023,095.91		-	27,023,095.91	27,023,095.91	-	-	27,023,095.91	-	-	-	-	-	9,383.02	-	-
BONDS PAYABLE, RD, RES	VARIOUS			04-May-22	04-Nov-24	12,000,000,000.00	PHP		12,000,000,000.00	-	-	-	-	-	-	-	-	-	12,000,000,000.00	-	121,500,000.00
BONDS PAYABLE, RD, RES	VARIOUS			27-Jul-23	27-Jan-25	3,875,000,000.00	PHP		3,875,000,000.00	-	-	-	-	-	-	-	-	-	3,875,000,000.00	62,122,062.50	-
						15,875,000,000.00		-	15,875,000,000.00	-	-	-	-	-	-	-	-	-	15,875,000,000.00	62,122,062.50	121,500,000.00
Total Liabilities - RD						25,902,023,095.91		-	25,902,023,095.91	27,023,095.91	-	-	27,023,095.91	10,000,000,000.00	-	-	-	15,875,000,000.00	62,131,445.52	243,375,000.12	-
II. FOREIGN DEBTS																					
A. NG-GUARANTEED																					
B. NON-NG-GUARANTEED																					
FCDU																					
BP - REPU NRES BANKS	Citigroup Global Markets Inc		134210	21-Feb-23	21-Feb-24	8,213,406.33	USD	8,213,406.33	452,435,487.69	-	-	-	-	-	-	-	-	8,213,406.33	8,213,406.33	454,776,308.49	-
BP - REPU NRES BANKS	HSBC Hong Kong		138048	16-Mar-23	1-Mar-24	13,110,864.10	USD	13,110,864.10	719,262,004.53	-	-	-	-	-	-	-	-	13,110,864.10	13,110,864.10	725,948,545.22	-
BP - REPU NRES BANKS	HSBC Hong Kong		138074	16-Mar-23	1-Mar-24	13,777,031.25	USD	13,777,031.25	755,807,934.38	-	-	-	-	-	-	-	-	13,777,031.25	13,777,031.25	762,834,220.31	-
BP - REPU NRES BANKS	HSBC Hong Kong		138070	16-Mar-23	1-Mar-24	14,137,104.18	USD	14,137,104.18	775,561,535.31	-	-	-	-	-	-	-	-	14,137,104.18	14,137,104.18	782,771,458.45	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		137861	15-Mar-23	15-Mar-24	14,266,210.66	USD	14,266,210.66	783,928,275.77	-	-	-	-	-	-	-	-	14,266,210.66	14,266,210.66	789,920,084.24	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		137876	15-Mar-23	15-Mar-24	14,471,753.81	USD	14,471,753.81	795,222,871.86	-	-	-	-	-	-	-	-	14,471,753.81	14,471,753.81	801,201,008.46	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		137850	15-Mar-23	15-Mar-24	19,105,890.29	USD	19,105,890.29	1,049,868,671.44	-	-	-	-	-	-	-	-	19,105,890.29	19,105,890.29	1,057,893,145.36	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		143075	19-Apr-23	19-Apr-24	2,702,302.01	USD	2,702,302.01	151,896,395.98	-	-	-	-	-	-	-	-	2,702,302.01	2,702,302.01	149,626,462.29	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		143071	19-Apr-23	19-Apr-24	2,737,604.99	USD	2,737,604.99	153,880,776.49	-	-	-	-	-	-	-	-	2,737,604.99	2,737,604.99	151,581,188.30	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		143678	19-Apr-23	19-Apr-24	2,738,596.63	USD	2,738,596.63	153,936,516.57	-	-	-	-	-	-	-	-	2,738,596.63	2,738,596.63	151,636,095.40	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		146446	19-Apr-23	19-Apr-24	4,591,060.49	USD	4,591,060.49	258,063,510.14	-	-	-	-	-	-	-	-	4,591,060.49	4,591,060.49	254,207,019.33	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		143070	19-Apr-23	19-Apr-24	4,687,758.00	USD	4,687,758.00	263,498,877.18	-	-	-	-	-	-	-	-	4,687,758.00	4,687,758.00	259,561,160.46	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		143693	19-Apr-23	19-Apr-24	9,388,630.16	USD	9,388,630.16	527,734,901.29	-	-	-	-	-	-	-	-	9,388,630.16	9,388,630.16	519,848,451.96	-
BP - REPU NRES BANKS	HSBC Hong Kong		147131	9-May-23	2-May-24	4,708,117.88	USD	4,708,117.88	262,524,652.99	-	-	-	-	-	-	-	-	4,708,117.88	4,708,117.88	260,688,487.02	-
BP - REPU NRES BANKS	HSBC Hong Kong		147122	9-May-23	2-May-24	9,227,329.42	USD	9,227,329.42	514,515,888.46	-	-	-	-	-	-	-	-	9,227,329.42	9,227,329.42	510,917,229.99	-
BP - REPU NRES BANKS	HSBC Hong Kong		147081	9-May-23	2-May-24	9,333,497.50	USD	9,333,497.50	520,435,820.60	-	-	-	-	-	-	-	-	9,333,497.50	9,333,497.50	516,795,756.58	-
BP - REPU NRES BANKS	HSBC Hong Kong		147104	9-May-23	2-May-24	9,511,126.72	USD	9,511,126.72	530,340,425.91	-	-	-	-	-	-	-	-	9,511,126.72	9,511,126.72	526,631,086.49	-
BP - REPU NRES BANKS	HSBC Hong Kong		147089	9-May-23	2-May-24	9,593,380.66	USD	9,593,380.66	534,926,905.60	-	-	-	-	-	-	-	-	9,593,380.66	9,593,380.66	531,185,487.14	-
BP - REPU NRES BANKS	Citigroup Global Markets Inc.		172278	12-Oct-23	10-Jan-24	13,661,616.71	USD	13,661,616.71	774,067,202.79	774,067,202.79	-	-	-	-	-	-	-	13,661,616.71	13,661,616.71	756,443,717.23	-
BP - REPU NRES BANKS	Citigroup Global Markets Inc.		172277	12-Oct-23	10-Jan-24	13,661,973.25	USD	13,661,973.25	774,087,404.35	774,087,404.35	-	-	-	-	-	-	-	13,661,973.25	13,661,973.25	756,463,458.85	-
BP - REPU NRES BANKS	ING Bank, Netherlands		173947	25-Oct-23	25-Oct-24	9,529,018.69	USD	9,529,018.69	541,724,712.53	-	-	-	-	-	-	-	-	9,529,018.69	9,529,018.69	527,621,764.87	-
BP - REPU NRES BANKS	ING Bank, Netherlands		173968	25-Oct-23	25-Oct-24	4,480,836.96	USD	4,480,836.96	254,735,581.18	254,735,581.18	-	-	-	-	-	-	-	4,480,836.96	4,480,836.96	248,103,942.48	-
BP - REPU NRES BANKS	ING Bank, Netherlands		173961	25-Oct-23	25-Oct-24	9,432,416.78	USD	9,432,416.78	536,232,893.94	536,232,893.94	-	-	-	-	-	-	-	9,432,416.78	9,432,416.78	522,272,917.11	-
BP - REPU NRES BANKS	ING Bank, Netherlands		173967	25-Oct-23	25-Oct-24	4,420,549.31	USD	4,420,549.31	251,308,228.27	251,308,228.27	-	-	-	-	-	-	-	4,420,549.31	4,420,549.31	244,765,815.29	-
BP - REPU NRES BANKS	Standard Chartered Bank, UK		179140	6-Dec-23	6-Dec-24	46,495,777.78	USD	46,495,777.78	2,571,448,990.12	-	-	2,571,448,990.12	-	-	-	-	-	46,495,777.78	46,495,777.78	2,574,471,215.67	-
Sub Total						267,983,854.56		267,983,854.56	14,907,446,465.37	3,132,156,023.06	-	-	2,571,448,990.12	-	-	-	267,983,854.56	267,983,854.56	14,838,266,026.99	-	
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		173668	20-Oct-23	25-Oct-23	40,000,000.00	USD	40,000,000.00	2,273,600,000.00	2,273,600,000.00	-	-	2,274,000,000.00	-	-	-	-	-	-	1,468,625.00	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		177598	20-Nov-23	21-Nov-23	40,000,000.00	USD	40,000,000.00	2,222,000,000.00	-	2,222,000,000.00	-	-	2,215,600,000.00	-	-	-	-	-	286,181.67	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		177826	21-Nov-23	22-Nov-23	40,000,000.00	USD	40,000,000.00	2,215,600,000.00	-	2,215,600,000.00	-	-	2,218,000,000.00	-	-	-	-	-	286,491.67	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		177964	22-Nov-23	24-Nov-23	40,000,000.00	USD	40,000,000.00	2,218,000,000.00	-	2,218,000,000.00	-	-	2,215,200,000.00	-	-	-	-	-	572,260.00	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		178315	28-Nov-23	29-Nov-23	15,000,000.00	USD	15,000,000.00	831,000,000.00	-	831,000,000.00	-	-	830,850,000.00	-	-	-	-	-	103,856.25	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		178316	28-Nov-23	30-Nov-23	15,000,000.00	USD	15,000,000.00	831,000,000.00	-	831,000,000.00	-	-	832,275,000.00	-	-	-	-	-	212,692.50	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		178705	30-Nov-23	01-Dec-23	15,000,000.00	USD	15,000,000.00	832,275,000.00	-	832,275,000.00	-	-	831,000,000.00	-	-	-	-	-	-	106,183.33
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		178855	01-Dec-23	04-Dec-23	15,000,000.00	USD	15,000,000.00	831,000,000.00	-	831,000,000.00	-	831,000,000.00	-	-	-	-	-	-	318,205.00	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		178929	04-Dec-23	05-Dec-23	31,000,000.00	USD	31,000,000.00	1,715,540,000.00	-	1,715,540,000.00	-	-	1,714,920,000.00	-	-	-	-	-	219,128.67	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		179082	05-Dec-23	06-Dec-23	13,800,000.00	USD	13,800,000.00	763,416,000.00	-	763,416,000.00	-	-	763,209,000.00	-	-	-	-	-	95,401.13	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		179778	12-Dec-23	14-Dec-23	10,000,000.00	USD	10,000,000.00	555,700,000.00	-	555,700,000.00	-	-	557,950,000.00	-	-	-	-	-	141,037.36	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		180270	15-Dec-23	18-Dec-23	20,000,000.00	USD	20,000,000.00	1,113,100,000.00	-	1,113,100,000.00	-	-	1,117,400,000.00	-	-	-	-	-	419,025.00	-
BP-IBLP RES BANKS	Sumitomo Mitsui Banking Corp, Ph		180408	18-Dec-23	22-Dec-23	20,000,000.00	USD	20,000,000.00	1,117,400,000.00	-	1,117,400,000.00	-	-	1,108,000,000.00	-	-	-	-	-	566,311.11	-
BP-IBLP RES BANKS	Sum																				

FOREIGN AND DOMESTIC SETTLEMENT AND OPERATIONS DEPARTMENT
 OUTSTANDING LIABILITIES
 FOR THE 4TH QUARTER OF CY 2023

PARTICULARS	NAME OF LOAN	CREDITORS	Loan No.	Date of Contract	Maturity Date	Loan	CURRENCY	Dollar (USD)	Equivalent (PHP)	TOTAL AVAILMENTS FOR THE QUARTER			TOTAL ACTUAL REPAYMENTS FOR THE QUARTER			OUTSTANDING BALANCE As of Balance of the Quarter			TOTAL ACTUAL INTEREST PAYMENTS FOR THE QUARTER		
										OCT	NOV	DEC	OCT	NOV	DEC	CURR FORMULA	ORG CURRENCY	PESO EQUIVALENT	OCT	NOV	DEC
BONDS PAY-NRES OTHER BANKS		BANK OF NEW YORK LONDON UK		11-Mar-21	11-Mar-31	300,000,000.00	USD	300,000,000.00	14,550,000,000.00	-	-	-	-	-	-	300,000,000.00	300,000,000.00	16,611,000,000.00	-	-	-
UNAMBOP,DBPGDN, FF, NONRES, OTH BNKS																	(930,548.36)	(51,524,462.69)			
						300,000,000.00		300,000,000.00	14,550,000,000.00	-	-	-	-	-	-	300,000,000.00	299,069,451.64	16,559,475,537.31	-	-	-
Total Liabilities FCDU						942,783,854.56		942,783,854.56	50,313,677,465.37	5,405,756,023.06	9,149,875,000.00	12,004,204,990.12	2,274,000,000.00	8,311,925,000.00	10,252,379,000.00	567,983,854.56	567,053,306.20	31,397,741,564.30	1,468,625.00	1,461,482.09	2,413,201.32
RETAIL																					
BP NTAX-NRES BANKS		CO Bank, Denver		121622	07-Nov-22	02-Nov-23	USD	49,999,999.51	2,928,999,971.30	-	-	-	-	-	-	2,836,499,972.20	-	-	-	-	-
BP NTAX-NRES BANKS		CO Bank, Denver		121666	08-Nov-22	03-Nov-23	USD	49,999,999.46	2,913,749,968.53	-	-	-	-	-	-	2,804,999,969.71	-	-	-	-	-
Sub Total						99,999,998.97		99,999,998.97	5,842,749,939.83	-	-	-	-	-	-	5,641,499,941.91	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		134216	21-Feb-23	21-Feb-24	USD	9,307,889.25	512,725,079.34	-	-	-	-	-	-	9,307,889.25	9,307,889.25	515,377,827.77	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		134218	21-Feb-23	20-Nov-23	USD	18,831,295.67	1,037,321,921.98	-	-	-	-	-	-	-	-	-	-	-	41,652,520.23
BP - REPU NRES BANKS		Standard Chartered Bank, UK		172611	16-Oct-23	16-Oct-24	USD	9,358,633.83	531,383,228.87	531,383,228.87	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Standard Chartered Bank, UK		172613	16-Oct-23	16-Oct-24	USD	36,613,099.56	2,078,891,793.02	2,078,891,793.02	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		172817	17-Oct-23	17-Oct-24	USD	45,759,387.59	2,596,662,208.18	2,596,662,208.18	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		174018	26-Oct-23	28-Oct-24	USD	4,765,191.75	271,425,322.08	271,425,322.08	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		174015	26-Oct-23	28-Oct-24	USD	2,750,748.16	156,682,615.19	156,682,615.19	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		174010	26-Oct-23	28-Oct-24	USD	17,705,037.96	1,008,478,962.20	1,008,478,962.20	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		174014	26-Oct-23	28-Oct-24	USD	10,508,164.43	598,545,045.93	598,545,045.93	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		174007	26-Oct-23	28-Oct-24	USD	3,920,427.65	223,307,558.94	223,307,558.94	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		Citigroup Global Markets Inc.		174003	26-Oct-23	28-Oct-24	USD	4,535,145.38	258,321,880.84	258,321,880.84	-	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177211	17-Nov-23	15-Nov-24	USD	3,243,300.00	180,554,511.00	-	180,554,511.00	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177209	17-Nov-23	15-Nov-24	USD	1,185,600.00	66,002,352.00	-	66,002,352.00	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177213	17-Nov-23	15-Nov-24	USD	9,793,550.00	545,206,928.50	-	545,206,928.50	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177207	17-Nov-23	15-Nov-24	USD	10,659,000.00	593,386,530.00	-	593,386,530.00	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177202	17-Nov-23	15-Nov-24	USD	7,844,625.00	436,710,273.75	-	436,710,273.75	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177212	17-Nov-23	15-Nov-24	USD	2,206,850.00	122,855,339.50	-	122,855,339.50	-	-	-	-	-	-	-	-	-	-
BP - REPU NRES BANKS		United Overseas Bank Ltd. Singapore		177214	17-Nov-23	15-Nov-24	USD	2,036,800.00	113,388,656.00	-	113,388,656.00	-	-	-	-	-	-	-	-	-	-
Sub Total						201,024,746.23		201,024,746.23	11,331,850,207.32	7,723,698,615.25	2,058,104,590.75	-	-	-	-	1,046,078,474.47	-	182,193,450.56	182,193,450.56	10,088,051,357.51	41,652,520.23
Total Liabilities RF						301,024,743.20		301,024,743.20	17,174,600,147.15	7,723,698,615.25	2,058,104,590.75	-	-	-	-	6,687,578,416.38	-	182,193,450.56	182,193,450.56	10,088,051,357.51	41,652,520.23
Total Liabilities FCDU & RBU(RF)						1,243,808,599.76		1,243,808,599.76	67,488,277,612.52	13,129,454,638.31	11,207,979,590.75	12,004,204,990.12	2,274,000,000.00	14,999,503,416.38	10,252,379,000.00	750,177,305.12	749,246,756.76	41,485,792,921.81	1,468,625.00	43,114,002.32	2,413,201.32

Prepared by:

 CARL J. GALLARDO
 Manager

Approved by:

 SAYP MARIA THERESA F. ABAD
 Head, FDSOD